

TOP 40 BREWERIES



The world's top 40 brewing groups as of 31 December 2017

Ranking	Brewery	Country	Beer output 2017 in m hl	Share of world beer production
1	AB InBev	Belgium	612.5	31.4%
2	Heineken	Netherlands	218.0	11.2%
3	China Res. Snow Breweries	China	126.0	6.5%
4	Carlsberg	Denmark	113.4	5.8%
5	Molson-Coors	USA/Canada	99.6	5.1%
6	Tsingtao Brewery Group	China	78.0	4.0%
7	Asahi	Japan	58.2	3.0%
8	Yanjing	China	43.0	2.2%
9	BGI / Groupe Castel	France	38.8	2.0%
10	Kirin	Japan	29.9	1.5%
11	Petropolis	Brasil	25.0	1.3%
12	Efes Group	Turkey	21.1	1.1%
13	Constellation Brands	USA	21.0	1.1%
14	San Miguel Corporation	Philippines	18.3	0.9%
15	Saigon Beverage Corp. (SABECO)	Vietnam	17.2	0.9%
16	Diageo (Guinness)	Ireland	15.5	0.8%
17	Singha Corporation	Thailand	14.5	0.7%
18	Grupo Mahou - San Miguel	Spain	12.6	0.6%
19	Pearl River	China	12.1	0.6%
20	Radeberger Gruppe	Germany	11.5	0.6%
20	CCU	Chile	11.5	0.6%
20	United Brewery	India	11.5	0.6%
23	Damm	Spain	10.6	0.5%
24	Oettinger	Germany	8.6	0.4%
24	Sapporo	Japan	8.6	0.4%
26	TCB Beverages	Germany	8.5	0.4%
26	Beer Thai (Chang)	Thailand	8.5	0.4%
28	Suntory	Japan	8.2	0.4%
29	Bavaria N.V.	Netherlands	7.3	0.4%
30	Bitburger Brewery Group	Germany	6.8	0.3%
31	Polar	Venezuela	6.2	0.3%
32	Krombacher	Germany	6.1	0.3%
33	Paulaner Brewery Group	Germany	5.7	0.3%
34	HiteJinro	South Korea	5.6	0.3%
35	Hanoi Beverage Corp. (HABECO)	Vietnam	4.8	0.2%
36	Obolon	Ukraine	4.5	0.2%
37	Gold Star	China	4.0	0.2%
38	Warsteiner	Germany	3.8	0.2%
39	Veltins	Germany	2.9	0.1%
40	Estrella de Galicia	Spain	2.8	0.1%
TOTAL			1,722.7	88.3%
World beer production 2017			1,951.7	100.0%

The data were taken from the brewers' own annual reports.

In other cases, after different sources had reported differing figures, or where no figures were available, the production volume had to be estimated.

Mergers & acquisitions

Following the mega takeover of SABMiller by ABI in 2016, merger activity has become somewhat more subdued again. The list would be unchanged were it not for the entrance of two new breweries at the bottom

of the table: Veltins, Germany, and Estrella de Galicia, Spain, which have replaced a Chinese brewer (Yunnan Lancang River) and another German brewer (Karlsberg, Homburg).